

Summary of Provisional Quantum Index Numbers of Large Scale Manufacturing Industries (QIM) for December 2024

The provisional quantum indices of **Large Scale Manufacturing Industries (LSMI)** for December, 2024 with base year 2015-16 have been developed on the basis of latest data supplied by the source agencies. The indices for December 2024 and July-December 2024-25 along with growth are as follows: -

- QIM estimated for **July-December, 2024-25** is **112.20**
- Overall Large Scale Manufacturing Sector has shown a growth of -1.87% during July-December 2024-25 when compared with the same period of last year.
- QIM estimated for **December, 2024** is **127.51**.
- The **LSMI output decreased by 3.73%** for December, 2024 when compared with December 2023 and increased by **19.07%** when compared with November 2024.

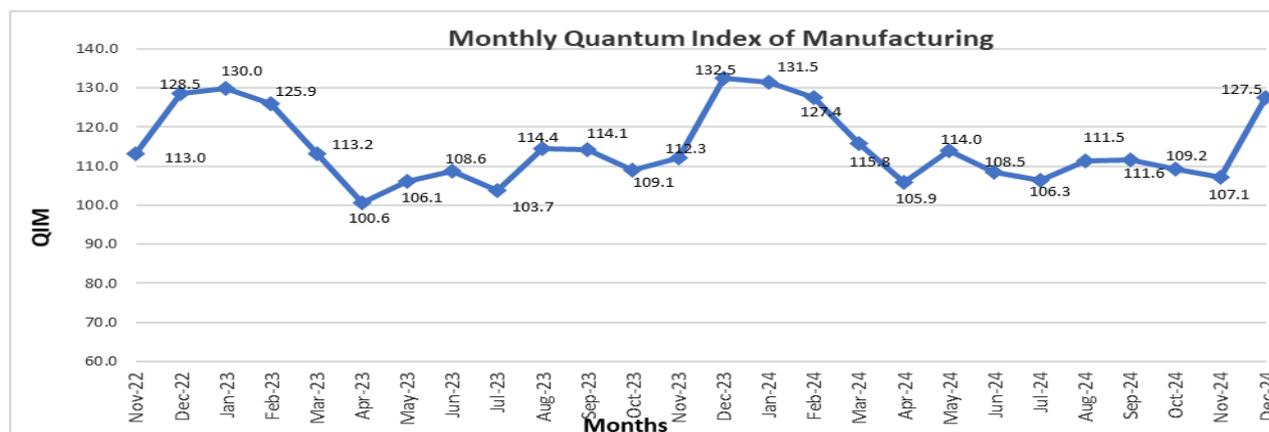
Jul-December 2024-25			Monthly Indices and Growth				
Index for		Growth	Index for			Growth	
2024-25	2023-24	2024-25	Dec-24	Dec-23	Nov-24	MOM	YOY
112.20	114.34	-1.87	127.51	132.45	107.09	19.07	-3.73

2. The growth of important items/group of items is as follows;

Manufacturing Sector	Weight	% Change	
		December-24	Jul-December 2024-25
Sugar	3.43	-12.53	-12.63
Cotton Yarn	8.88	8.65	8.77
Cotton Cloth	7.29	0.77	0.80
Garments	6.08	0.28	9.53
Petroleum Products	6.66	9.10	-0.33
Fertilizers	3.93	2.52	2.04
Cement	4.65	-5.52	-8.96
Iron & Steel	3.45	-11.27	-12.04
Automobile	3.10	47.72	50.16

3. The main contributors towards overall growth of -1.87% are, Food (-0.13), Tobacco (0.25), Textile (0.36) Garments (1.43), Petroleum Products (-0.02), Automobiles (0.77), Cement (-0.55), Iron & Steel Products (-0.59), Electrical Equipment (-0.60), Machinery and Equipment (-0.15) and Furniture (-2.27).

4. Month-wise trend of QIM from November, 2022 to December, 2024 is given in the following graph:



5. The sectors showing growth during July-Dec 2024-25 compared to July-Dec 2023-24 are given below: -

Manufacturing Sector	Weight	(% Change 2023-24)		(% Change 2024-25)		YOY Growth Impact 2024-25	
		December	Jul-Dec	December	Jul-Dec	Monthly	Cumulative
Beverages	3.84	7.88	0.12	17.38	1.15	0.45	0.05
Tobacco	2.07	-24.11	-36.72	-26.14	19.21	-0.35	0.25
Textile	18.16	-1.03	-10.96	1.42	2.14	0.20	0.36
Wearing Apparel	6.08	2.52	-0.76	0.28	9.53	0.04	1.43
Leather Products	1.23	7.70	3.42	2.36	0.38	0.02	0.00
Paper & Board	1.63	-8.78	-5.02	3.96	2.91	0.08	0.07
Pharmaceuticals	5.15	20.58	31.95	1.71	1.85	0.09	0.11
Computer, electronics and Optical products	0.03	-7.94	-21.13	2.89	0.79	0.00	0.00
Automobiles	3.10	-52.95	-52.91	47.72	50.16	0.69	0.77
Other transport Equipment	0.69	-19.37	-14.51	39.48	25.68	0.14	0.11

6. The sectors showing decline during July-Dec 2024-25 compared to July-Dec 2023-24 are given below: -

Manufacturing Sector	Weight	(% Change 2023-24)		(% Change 2024-25)		YOY Growth Impact 2024-25	
		December	Jul-Dec	December	Jul-Dec	Monthly	Cumulative
Food	10.69	4.90	4.93	-6.07	-0.85	-1.61	-0.13
Wood Products	0.18	31.00	9.23	-8.40	-2.12	-0.00	-0.00
Coke & Petroleum Products	6.66	17.85	8.40	9.10	-0.33	0.62	-0.02
Chemicals	6.48	4.66	4.16	-5.42	-2.11	-0.40	-0.18
Chemicals Products	2.55	4.68	-4.25	-17.98	-8.87	-0.51	-0.28
Fertilizers	3.93	4.65	10.10	2.52	2.04	0.11	0.11
Rubber Products	0.24	-0.54	0.58	2.55	-1.05	0.00	-0.00
Non Metallic Mineral Products	5.01	-0.99	1.77	-10.24	-13.35	-0.65	-0.94
Iron & Steel Products	3.45	0.38	-1.41	-11.27	-12.04	-0.48	-0.59
Fabricated Metal	0.42	-12.21	-2.23	-14.82	-21.82	-0.05	-0.09
Electrical Equipment	2.05	-1.91	-10.87	-14.18	-19.10	-0.36	-0.60
Machinery and Equipment	0.39	147.50	70.69	89.15	-27.88	0.28	-0.15
Furniture	0.51	68.59	31.14	-70.14	-61.06	-2.36	-2.27
Other Manufacturing (Football)	0.32	14.93	-3.42	-19.66	-10.68	-0.08	-0.05

7. The production in July-December 2024-25 as compared to July-December 2023-24 has increased in Tobacco, Textile, wearing apparel, Automobiles and Other Transport Equipment while it decreased in Food, Coke & Petroleum Products, Chemical Products, Non Metallic Mineral Products, Iron & Steel Products, Electrical Equipment, Machinery and Equipment, and Furniture.